



Form

A customizable page in Slate that collects information from users.

Forms are used throughout Slate for many different processes and workflows.



DIFFICULTY
Beginner



ESTIMATED TIME
5 minutes



CATEGORY
Engagement



1. Why this matters

Forms capture the right information, from the right people, at the right time—helping your school streamline processes and create better experiences.



2. Think of it like...

A form is like a smart conversation. You ask the questions you need, people respond, and Slate puts the answers where they need to go.



3. The Big Picture



Forms collect information and trigger the next steps in your processes.



4. Common Misconceptions

- Forms are only for digitizing paper forms.
- Forms only create records.
- You need to know code to build a form.
- Forms can only be used on the website.



5. Key Takeaways

- ✓ Forms collect information and power many processes in Slate.
- ✓ They can create records, update data, trigger rules, send notifications, and more.
- ✓ Use forms for students, parents, staff, and other audiences.
- ✓ Forms help save time, reduce errors, and improve the experience for everyone.



Understanding Meter

See how this concept fits in your learning journey.



Common Uses

- ✓ Applications & Inquiries
- ✓ Event Registration
- ✓ Surveys & Feedback
- ✓ Updates to Records
- ✓ Internal Requests
- ✓ And much more!



Next Concepts

- Rules
- Events
- Deliver